Mobile Agents

Short Version

As Part of the Lecture on Distributes Systems
June 2000

Mobile Agents ←

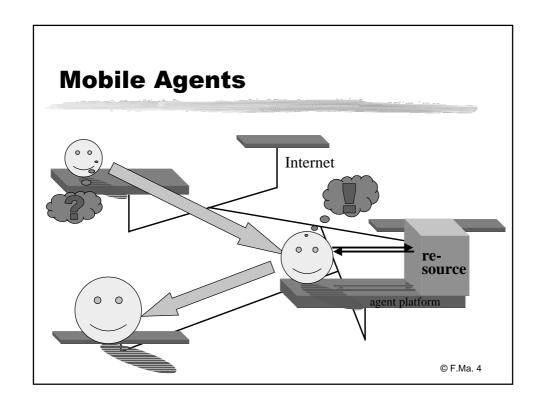
are programs that *roam the Internet* and that do usefule things on behalf of their owner or user when visitng a far away host or WWW server. An attractive paradigm, but its complexity is often underestimated. Do we really need mobile agents? We will look into the various problems with mobile agents, but also talk about potential benefits.

Mobile agents are a solution in search of a problem

John Ousterhout

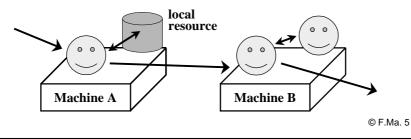
Outline

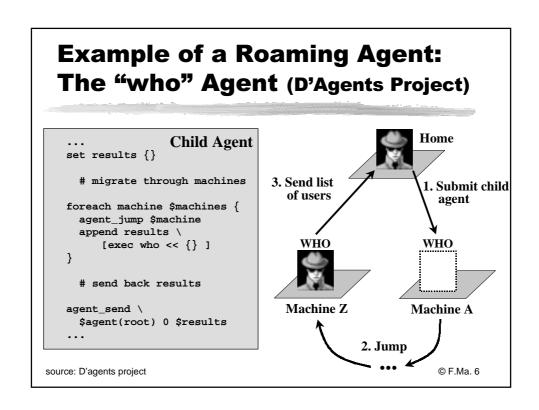
- What are agents and mobile agents?
 - mobile code
 - I use of mobile agents
 - I application areas
- Agent infrastructure and agent platforms
 - migration
 - I communication
 - security
- Conceptual problems
- Pragmatics

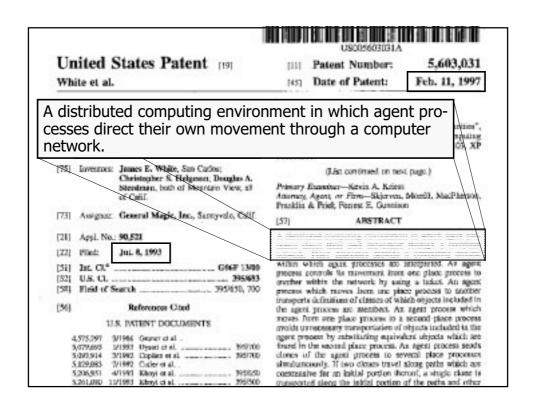


Mobile Agents - a First Characterization

- Program instances that are able move within a heterogeneous network (Internet, intranet)
 - I under their own control
 - I interact with local resources and other agents
- And do something useful
 - as a delegate of some "authority" (e.g., their creator)







Good Times for Mobile Agents

- Internet grows and becomes ubiquitous
 - becomes dynamic and mobile
 - I networked embedded systems
- New applications
 - I plug & play for the masses
 - I adaptive software, customization
- Shorter development cycles
 - I fast reaction to dynamic market
 - I remote configuration & installation
- New market strategies
 - e.g., dynamic federations of services

Mobile agents may be well suited for these modern times: they allow dynamic and flexible system structures (e.g., function shipping, call by visit, code on demand...)

What is an Agent?

- No consensus on precise definition!
- Latin "agere": to act, to drive
- Authorized to act autonomously in the name of or in place for someone
 - I someone delegates a task to an agent
 - agents are representatives (of some "authority")
- Software agent
 - as opposed to persons or physical robots
 - "a computer program acting autonomously on behalf of..." [OMG MASIF]
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General Agent Properties

- Autonomous
 - have control over their own actions and may operate without direct intervention of others
- Interactive, communicative
 - I communicate with other agents, with humans, with their home base, with WWW resources...
 - I problem: syntax and semantics of communication?

Intelligent Agent Properties - The Al View

- Goal oriented
- Reactive
 - they perceive their environment and respond to changes that occur in it
- Proactive
 - take initiative, not only respond to the environment
- Cooperative, social
- Intelligent
 - perform domain oriented reasoning
- Adaptive
 - they learn

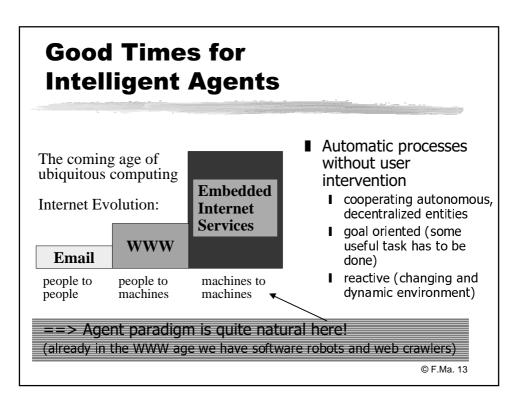
Research on intelligent agents was initiated quite early, e.g. by Carl Hewitt ("actor model", 1977) or Marvin Minsky ("society of mind")

Mobility is not an issue here!

Agents: What Are They Good for?

- Find and filter information
- Automate work
 - I respond to events, such as a new version
- Customize views of information
 - I e.g., email
- Make recommendations
- Perform simple cooperative taskse.g., scheduling of meetings
- **I** ...

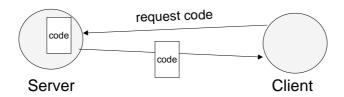
In the AI view, agents are often perceived as intelligent assistants (e.g., personal agents or,,interface agents" that learn from user actions)



Mobile Code

- Basic idea:
 - I program code is moved to a remote site and executed there
- Problems:
 - heterogeneity of systems
 - I machine code, resources at remote site
 - security (as more parties are involved)
- Systems can be classified according to initiator of code transfer
 - pull or push

Mobile Code: Pull Principle



- Client asks for code and executes it at client site
- Example: Java applets

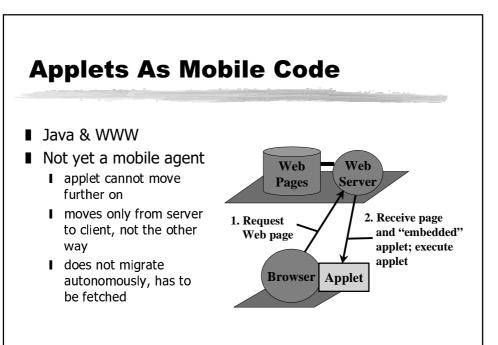
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Mobile Code: Pull Principle



- Client asks for code and executes it at client site
- Example: Java applets

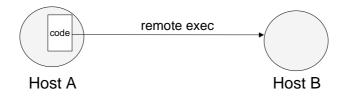
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Mobile Code: Push Principle

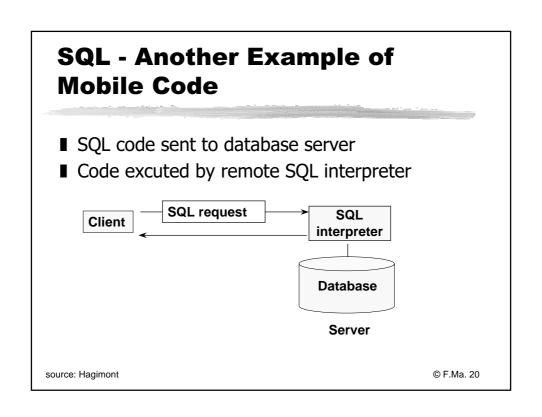
Image source: D'agents project



- Host sends code to another Host to execute it there ("remote execution")
- Example: postscript page description language

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Postscript - an Example of **Mobile Code** ■ Postscript code is executed by remote machine physical or virtual machine %!PS-Adobe-3.0 %%Title=... ggfdgf %%EOF **Machine A** Interpreter (ghostview) **Postscript Machine B Printer** source: Hagimont © F.Ma. 19



Stored Procedures vs. Mobile Code

- Typically used with Databases
- Not a mobile agent
 - I procedure cannot move further on
 - cannot spawn other procedures
 - does not actively communicate with other objects

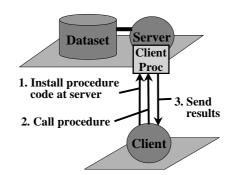
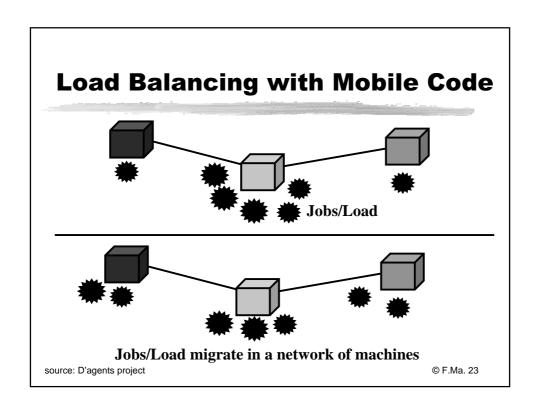


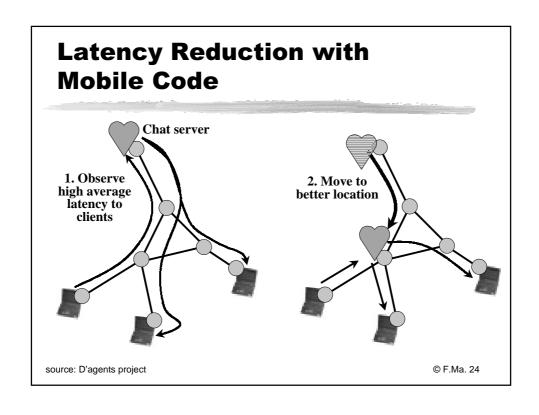
Image source: D'agents project

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Mobile Code: Applications and Reasons

- **■** Efficiency
 - I load balancing
 - I move function to faster machine or closer to the data
- Automatic software update
 - push principle
 - I code may be provided by remote code server
- Dynamic extensions of services
- ...





Mobile Code is Nothing New

- *Process migration* in operating systems
 - typically on a local scale (e.g., LAN cluster)
 - I main goal: load balancing
 - migration initiated by the operating system
 - challenge: location transparency, efficency
 - more recent variant: *object* migration (e.g., Emerald, Cool)
- Active mail
- I ...

Mobile Agents and Mobile Code

- Mobile agents consist of
 - I code (are therefore also mobile code entities)
- But in addition
 - data state (i.e. variables)
 - execution state (stack, program counter)
- Agents decide on their own when to migrate
 - what about location transparancy?
 - I aren't agents *location aware* by design and purpose?

All this makes agent migration more complex than simple code migration!

What Makes Mobile Agents Attractive?

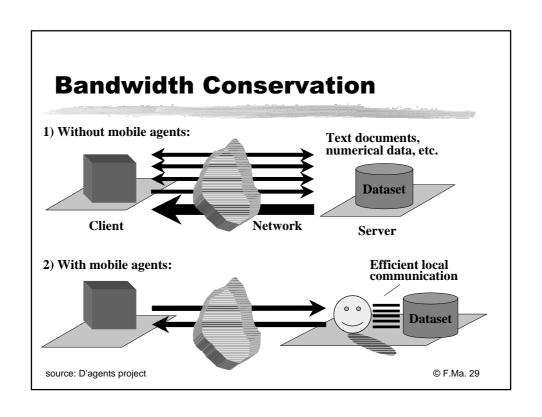
Compared to classical client-server programming (Remote Procedure Call: RPC)

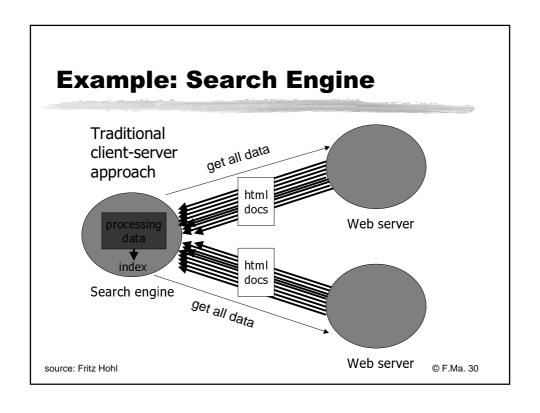
- More dynamics
 - I compared to pre-installed remote procedures
- Asynchronous behavior and parallelism
 - while the agent acts on behalf of an authority, the authority may perfom other tasks
- Improved real-time abilities, fast reaction to remote events
 - acts near the source of the event (but represents a distant entity)

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...Attractive?

- Higher degree of robustness and fault tolerance (?)
 - agent may decide autonomously to go to a backup server
 - I however: more things can go wrong with mobile agents!
- Support of nomadic computing
 - I "migrate and disconnect": launch agent during brief connected session
- Use of local resources that are not "exported"
- Reduced communication bandwidth
 - but: when is it better to send data to the program instead of sending the program to the source of data?

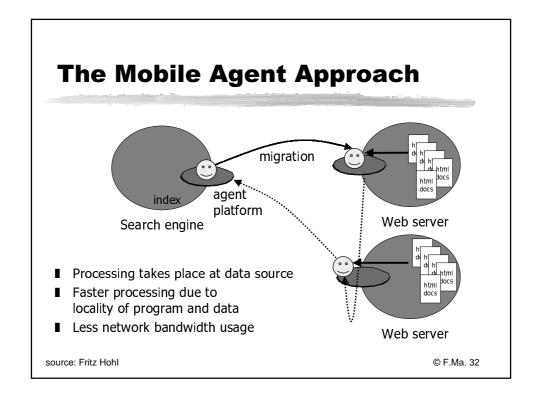


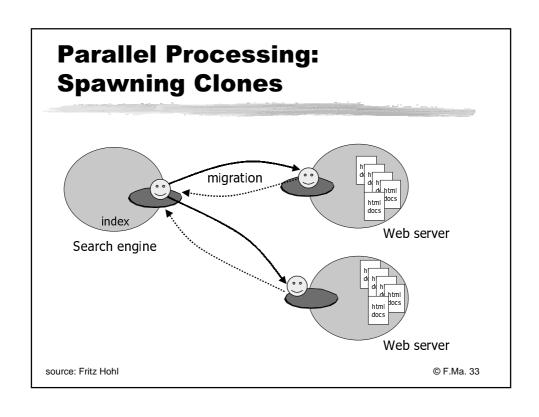


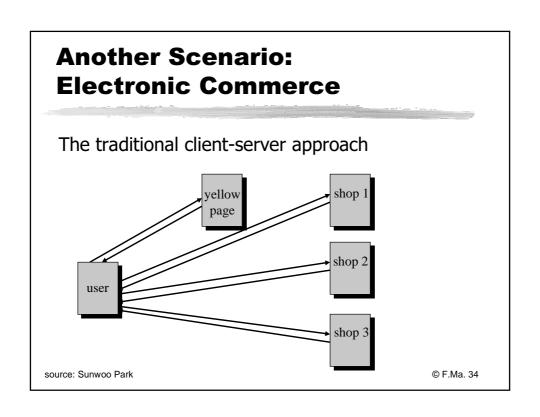
Example: Search Engine

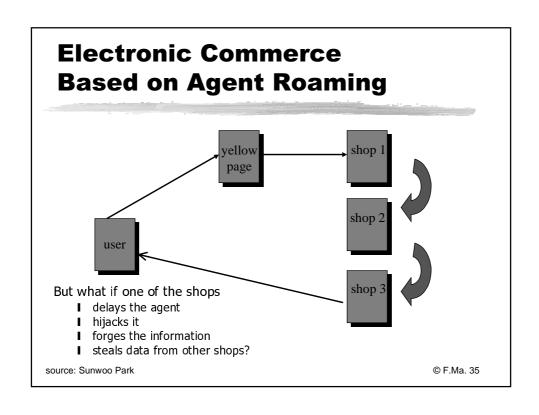
- The traditional client-server approach
 - I does not scale
 - I induces extensive network usage
- Bottlenecks:
 - I network bandwidth
 - I processing capacity of search engine

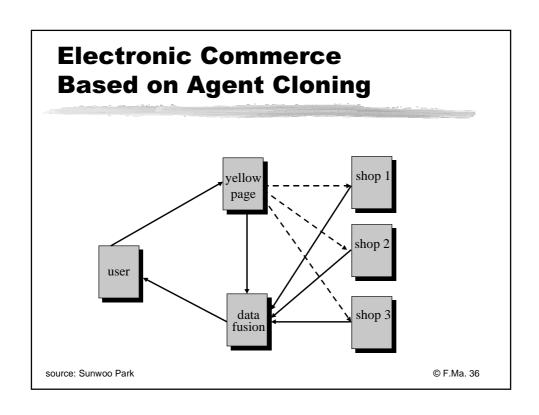
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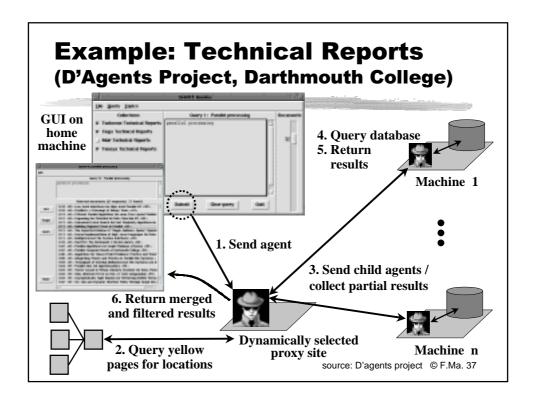












Semantic Information Compression with Agents

- Client sends an agent with a specific search routine to a server
- Server does remote filtering of its data base according to the search routine
- Only the filtered documents, not the whole data base is sent back to the client
- Similarly, the agent could carry an application specific compression algorithm or an encryption scheme

Application Areas of Mobile Agents

- **■** Electronic Commerce
 - agent as a seller, buyer, trader, broker...
 - I send personal agent on a shopping tour
- Information search and retrieval
 - I remote filtering and compression
- Mobile computing
 - I migrate-and-disconnect style of operation
- Remote control, diagnosis, maintenance
 - I monitoring (e.g., network management)
 - I remote installation of software components
- Watchdogs react locally on behalf of an authority
 - my agent at Dow Jones will alert me...

@ F M = 20

... Application Areas

- Workflow management, groupware applications
 - I active documents with semantic routines to process their content
 - I cooperation services (e.g., scheduling of meetings)
- Personalized Internet services
- Entertainment
 - I represent player on a game host
 - distributed multi-user games
- Mobile agents as a programming paradigm
 - higher-level abstraction
 - unifies "process" and "object" ("active objects")

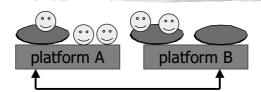
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 - migration
 - I communication
 - security
- Conceptual problems
- Pragmatics

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Agent Places | Allow to distinguish locality | Agent Places | Allow to distinguish locality | Agent Places | Allow to distinguish locality | Agent Places |

Mobile Agent Platform



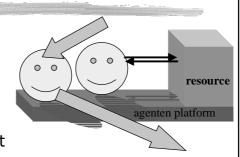
Often, there is no distinction made between places and platforms

- "Docking station" and meeting point for agents
- Local infrastructure similar to services of a hotel
 - I launching, receiving, providing residence for agents
 - I provides services, resources, run-time support to agents
 - e.g. "concierge service" (inform about locally available resources, other resident agents,...)
- Cooperation among platforms (--> global infrastructure)
 - I forwarding agents, locating agents, communication mediation
 - I requires standard protocols and interfaces

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Local Infrastructure

- Mobility support
- Communication
 - with local / remote agents
 - with "authority" (user, owner)
 - I communication paradigm?
- Take care of security
- Event delivery / management
- Exception handling
- Fault tolerance
 - I transactions?
- Resource management
 - I service mediation, access rights
 - fair usage (cpu, memory...)



- Can be quite complex
- Requires API or "language" e.g., negotiation of local resource usage

Global Infrastructure

- Migration
 - I also: exception handling when goal not reachable
- Locating agents, searching lost agents
 more than a simple "name service"!
- Forwarding messages
- Termination of agents / groups of agents
 orphan detection
- Brokering, service directory, yellow pages
- Connection to established system infrastructures
 - CORBA, Jini, WWW, Internet services,...
 - application frameworks and legacy systems
- Fault tolerance?
- Monitoring, management, debugging?
- Interoperability?

Requires cooperation among all platforms

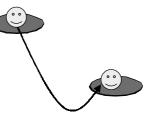
Can be quite complex!

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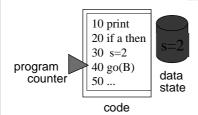
Migration

- Transport of an agent to another place
- Autonomous
 - I agent initiates migration (and decides upon goal)
- Weak migration
 - I only program code is migrated
 - agent restarted at migration goal
- Strong migration
 - agent keeps its context
 - I continues with next instruction

x := ...;if (x > 17) then go supercomputer; y := f(x) + 29;



Strong Migration

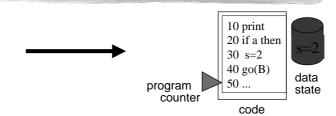


- Platform has all data associated to the agent, i.e.
 - I code
 - I data state (contents of variables)
 - execution state
 - I program counter
 - operand stack
 - ∣ heap
 - I calling stack

But does the platform know *how* to access all these data?

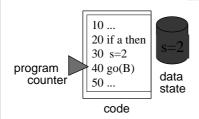
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- Platform serialises data and sends it to next node
- Program continues at next statement
- Transparent to the programmer
 - question: is it transparent to the *agent?*

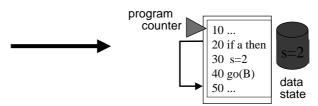
Weak Migration



- Platform does not access execution state of the agent, but only
 - code
 - I data state

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Weak Migration



- Program restarts at some entry-point
 - typically at the beginning
- Non-transparent to the programmer
 - I manually save important parts from execution state
 - when restarting: restore relevant parts of saved state and jump to a "continuation label"
 - I non-trivial for nested control structures

Strong vs. Weak Migration

- Strong migration
 - easier to use (for the agent programmer)
 - I challenge for the implementor
 - I migration in the middle of an expression evaluation when calling a function?
 - I can strong migration be realized on top of Java without changing the JVM?
- Weak migration
 - easier to implement
 - resource rebinding and relevant execution state restauration has to be handled explicitly
 - I in general more efficient due to less overhead
 - probably sufficient in many cases

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Why Migrate?

- Another machine has unique resources
- Plan dictates migration
 - ${f I}$ e.g., roaming shopping agents
- Event initiates migration
 - e.g., agent called home
- Local platform has become suboptimal
- Local platform will be disconnected or cease to exist

Communication Between Agents

- For agents at the same place ("meetings")
 - procedure call
 - I method invocation

call by visit

I ...



- RPC (or RMI)
- messages (mailboxes at agent places?)
- abstract global information spacese.g., tuple spaces
- Address of target agent?
 - I global name (name service required!)
 - <name of platform> + <local id>



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Communication with Migrating Peers?

- How to find the peer?
- What to do if an agent migrates during communication?
- Approaches: location service, forwarding chains

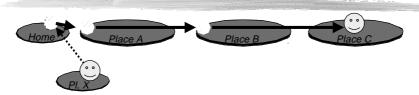
Location Service

- Agent informs location service about new location when migrating
- Sender may ask location service for "current" location of receiver
- Problems:
 - I atomicity of location information update?
 - I location while in transit?

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?

Message Forwarding with Proxies



- Agent leaves a path of proxies that reference to next target place
- Communication is done via proxies
- Proxies relay communication to next proxy
- Problems:
 - possibly long forwarding chains
 - I message may never catch a fast moving agent

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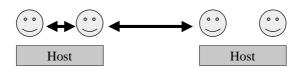
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Security is Important

- We want open mobile agent systems, i.e.
 - I everybody can deploy mobile agents
 - I everybody can operate a host
 - everybody can offer services
- Electronic commerce is an important target
 - I money is involved
 - I security is important

Security is a key factor for agent technology!

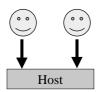
Agent-Agent Security



- Some attacks:
 - I manipulation of other agents
 - I masking the identity
 - denial-of-service
- Measures:
 - I access control
 - I authentication
 - not a mobility problem
- Existing techniques can be applied!

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Host-Agent Security



- † † Host
- Protection of hosts from malicious agents
 - I that's the easier part: well-known techniques
 - I malicious agent similar to a virus
- Protection of agents from malicious hosts
 - difficult

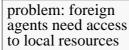
Protection of Hosts from Agents

- Code signing with cryptographic means
 - authentication: the receiver will trust the sender
 - I belief that trusted sources behave correctly
- Code verification: the host may try to examine the code of the agent
 - I only of limited applicability
 - I what properties can be verified automatically?
 - proof carrying code?
 - I proof (that some safety property is not violated) is delivered with code; receiver verifies it (which is easier than proving)
- Access-level control
 - I security manager checks whether activities are allowed
 - sandbox model

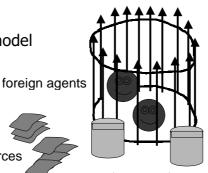
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Protection of Hosts from Agents

- "Cage approach"
 - e.g., Java sandbox model

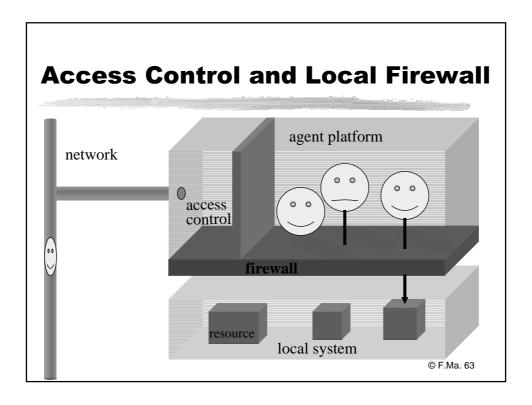






system agents

- Allow only controlled access to system resources
 - I negotiate consumption limits
 - record agent activities



Trusted Services and Platforms

- Agents can be inserted by anyone
- Services can be offered only by trusted users
- Agent system is operated by trusted party
- Many applications, but
 - I no open service market (electronic commerce!)
 - I bad integration of legacy systems

Protection of Agents from Malicious Hosts, Example:

Agent shall buy flowers for its authority:

- 1. find all flower shops
- 2. migrate chain of shops and get price
- 3. go to cheapest shop and buy flowers

```
Address home = mx17@mypda.eac.eu
Money wallet = 20$
float maximumprice = 20$
good flowers = 10 red roses
int shoplistindex = 0
float bestprice = 20$
Address bestshop = empty
```

prevent modification reading reading

modification modification modification

source: Fritz Hohl © F.Ma. 65

A Malicious Host Attack

Malicous host may modify the code and set bestshop to its shop:

Possible Attacks of Malicious Hosts

- Reading or modifying data or code
- Masking the identity of the host
- Incorrect execution of code
- Denial of execution or communication
- Reading/modifying communication with others
- Returning wrong results to system calls
- Wrong routing, no forwarding
- Cloning an agent
 - undecidable whether agent is a clone!

Agent cannot decide

- whether its code has been copied
- whether it has been cloned
- whether it is being executed correctly
- ..

Are there solutions?

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Protection of Agents?

- Thesis: Since the host has complete access to the agent, it is not possible to protect an agent from the host
 - agent must expose its code and data to the host which supplies the means for the agent to run
- But perhaps:
 - obfuscate or encrypt the agent code so that the host doesn't know what it is doing?
 - I what does this mean and when does it help?
 - I prevent at least reverse engineering?
 - I use trusted hardware?

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Tamper-Proof Environments (TPE)

- "Hardware blackbox"
 - I secure execution environment for agents
 - trust (of the agent owner) towards TPE manufacturer
- Agent is encrypted with the public key of the TPE
 TPE decrypts the agent using its private key and starts it
- Only crucial parts of the agent are kept in the TPE
- Probably limited to security-sensitive domainse.g., banks, stock market

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Measures Against Some Attacks

- The "trivial" solution: visit only trusted sites
- Determine whether the agent has been tampered
 - code signing
 - maintain a safe migration history (encrypted traces, audit logs); also use it against rerouting attacks
- Partition roaming agents
 - I one component for each server visited
 - each server encrypts its component with the public key of the agent's authority
 - I components are chained together (e.g., using hashes of earlier components)
 - decryption only on home base or on some other trusted site
- More difficult if there are collusions of several malicious hosts
- Some measures induce communication with other hosts: this reduces autonomy and efficiency

Outline

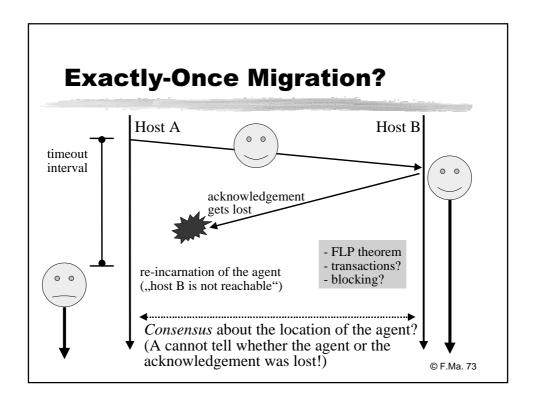
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Conceptual Problems

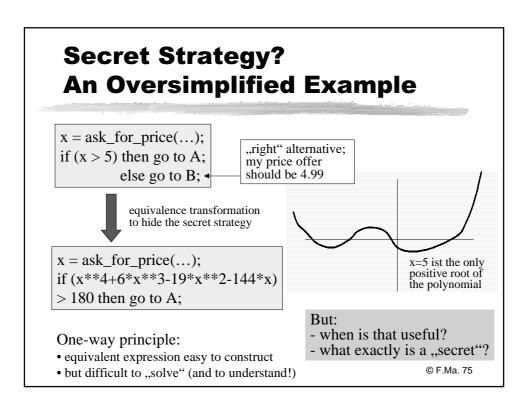
- Exactly once migration?
- Hiding a secret?
- Semantics of mobility?

Many serious applications (such as electronic commerce) will only be realized with mobile agents when these problems (and other important problems such as security) are well-understood and solved!



Can an Agent Keep a Secret?

- Keep electronic money that cannot be copied?
- Execute a stategy, but without disclosing it to the host?
 - e.g., my mobile agent on the stock market server
 - I it is the host that executes every single instruction of the agent, so the host "knows" the agent code!



Semantics of Mobility?

- What is the formal meaning of "go to nextnode;"?
 - is it just "skip"?
 - I is migration a purely nonfunctional issue?
- What exactly is the context of an agent?
- What parts of the context will be moved with the agent?
 - I use same or only "equivalent" local resource?
 - | will print("hello") go to the local or remote display?
 - I where will exceptions and error messages be delivered?
 - will events be forwarded?
- What happens in the case of an error?
 - e.g., migration goal not reachable
 - I agent lost
 - I resource not available at new location
 - I local library for dynamic linking differs
 - source code no longer available with "copy by need"

All these are only some issues that have to be addressed!

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Implementation Issues

- Heterogeneity of machines and systems
- Interoperability?
- Should make use of established systems, e.g.
 - WWW protocols
 - Transport protocols and Internet infrastructure
 - security infrastructure
- Complete system is a major undertaking!

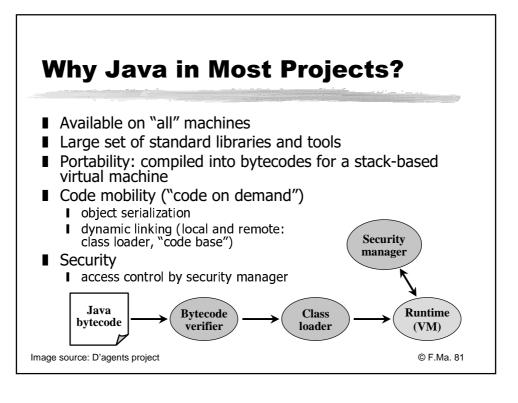
Mobile Agent Systems and Projects

- Serious development since about 1994
- List at University of Stuttgart contains (in February 2000) about 60 mobile agent systems
 - http://mole.informatik.uni-stuttgart.de/mal/mal.html
 - 50% Europe, 30% USA, 20% Asia
- Most are research prototypes
- Typically not interoperable with other systems

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Programming Language?

- Agents typically migrate between heterogeneous systems
- Agents therefore should be written in a "universal" language
- Most scripting languages qualify for that
 - I e.g., Tcl, Perl
 - I interpreters are available for most systems
- Interpreters can easily influence the execution
 - e.g., filter system calls or trap illegal instructions
- Drawback: interpreted languages are less efficient
- Java-Bytecode is also available on most machines
 - interpreted by Java Virtual Machine (JVM)
 - generated by Java compiler from Java source code







IBM http://www.trl.ibm.co.jp/aglets/

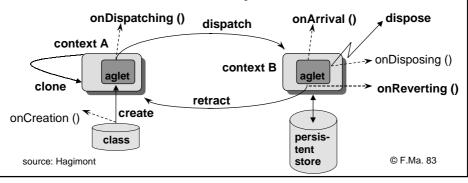
- Java-based Aglet-API
- Mobile agent = class that extends *Aglet*
- Graph of serializable objects
- Weak mobility
- Proxies for location transparency
- Persistent store

source: D'agents project



- Event handler for "mobility events" associated to an aglet (*MobilityListener*)
 - onArrival (MobilityEvent I)
 - lacksquare on Dispatching (MobilityEvent I) \darksquare to be implemented by
 - onReverting (MobilityEvent I)

the programmer



Messages in Aglets

- Consists of two fields
 - a type (String)
 - I an object
- May be transmitted in three different ways
 - synchronous call
 - I AgletProxy.sendMessage (Message msg)
 - I asynchronous call
 - I AgletProxy.sendAsyncMessage (Message msg)
 - I oneway (asynchronous)
 - AgletProxy.sendOnewayMessage (Message msg)

source: Hagimont © F.Ma. 84

Mobile Agent Standards

- OMG Object Management Group MASIF (1998)
 - "Mobile Agent System Interoperability Facility"
 - based on CORBA (ORB, IIOP,...)
 - I defines some mobile agent systems aspects
 - I some areas not addressed (e.g., migration)
- FIPA Foundation for Intelligent Physical Agents (1999)
 - I defines intelligent and mobile agent issues
 - proposes KQML/KIF for communication
 - only two implementations
- Standards are not yet widely accepted

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Mobile Agent Systems are Complex

- Takes time and effort to develop
- Paradigm seems to be attractive and nice
 - I too many naïve pure research projects?
- Seems easy at first sight (after all, Java applets already exist) when ignoring:
 - I infrastructure needed for real-world applications
 - I interaction with the rest of the world
 - fundamental problems (fault tolerance, security...)
 - I pragmatics (performance, e-commerce realities, simpler alternatives than mobile agents...)

Challenges and Problems

- Security!
- Fault tolerance (transactional support,...)
- Legacy system integration
- Interoperability; wide and easy deployment
 - build upon WWW infrastructure (e.g., platforms as browser plugins)?
- Global infrastructure
 - I semantic routing
 - I directories, location service, brokers,... (Jini, CORBA?)
 - l common ontology (= vocabulary + meaning)
- Support of small, lightweight devices

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Challenges and Problems (2)

- Agent control
 - I trace and manage agents (suspend, restart, terminate)
 - orphan detection etc.
 - overpopulation by junk agents?
- Efficiency
- Go beyond prototype systems
- Market for agents?
 - I services in an open Internet-based service market
 - I value added service providers
- Intelligent mobile agents?
 - I also: languages for agent cooperation

Conference!

2nd Int. Symp. on Agent Systems and Applications + 4th Int. Symp. on Mobile Agents

ASA/MA 2000

September 13-15, ETH Zurich

www.inf.ethz.ch/ASA-MA/

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Mobile Agents Literature

James White:

Telescript Technology: The Foundation for the Electronic Marketplace. General Magic White Paper, 1994

Telescript Technology: Scenes from the the Electronic Marketplace.General Magic White Paper, 1994

Telescript Technology: An Introduction of the Language. General Magic White Paper, 1995

The classical papers

David Chess, Colin Harrison, Aaron Kershenbaum: **Mobile agents: Are they a good idea?.** In Jan Vitek; Christian Tschudin (eds.): Mobile Object Systems: Towards the Programmable Internet, pages 25-45. Lecture Notes in Computer Science No. 1222. Springer-Verlag, April 1997. http://www.research.ibm.com/massive/mobag.ps

Fundamental early mobile agents paper

Mobile Agents Literature (2)

Danny Lange, Mitsuru Oshima: **Programming and Deploying Java Mobile Agents with Aglets**, Addison-Wesley, 1998

Baumann, F. Hohl, K. Rothermel and M. Straßer (1998): **Mole - Concepts of a Mobile Agent System**, World Wide Web, Vol. 1, Nr. 3, pp. 123-137

 $http://www.informatik.uni-stuttgart.de/cgi-bin/ncstrl_rep_view.pl?/inf/ftp/pub/library/ncstrl.ustuttgart_fi/TR-1997-15/TR-1997-15.bib$

Specific mobile agent systems

Milojicic, Breugst, Busse, Campbell, Covaci, et al: MASIF: **The OMG Mobile Agent System Interoperability Facility**, in: Rothermel;
Hohl (eds.): Proceedings of the Second International Workshop on
Mobile Agents, MA'98, Springer-Verlag, 1998

http://www.fipa.org/spec/fipa99spec0.2.htm

Mobile agents and standards

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Mobile Agents Literature (3)

Giovanni Vigna (Ed.): Mobile Agents and Security. Springer-Verlag, 1998

A good collection of papers on an important subject

Stefan Fünfrocken, Friedemann Mattern: **Mobile Agents as an Architectural Concept for Internet-based Distributed Applications**.
In: Steinmetz (Ed.): Proc. KiVS'99, pp. 32-43, Springer-Verlag, 1999

Mobile Agents: Resources

■ General Resources

http://www.cs.umbc.edu/agents/ http://www.cetus-links.org/oo_mobile_agents.html

■ The Mobile Agent List

http://mole.informatik.uni-stuttgart.de/mal/mal.html

■ Mobile Agent Security Bibliography

http://mole.informatik.uni-stuttgart.de/security.html

■ Mobility Mailing List

http://mobility.lboro.ac.uk/

■ Agents Mailing List

http://www.cs.umbc.edu/agentslist/